

Paris, March 26, 2021

- **UMG BV secures financing**
- **Vivendi to early redeem bonds**

Vivendi is pleased that Universal Music Group (UMG) reached an agreement regarding a five-year, €3 billion financing line with four leading banks. The syndication of this financing among a pool of banks is expected to be completed by the end of April 2021. UMG BV, based in the Netherlands, regroups the subsidiaries in the different countries where UMG operates.

In addition, Vivendi, which has significant deposits with banks at negative interest rates, has decided to early redeem in full its outstanding €1 billion bonds issued in May 2016, bearing an annual coupon of 0.75% and maturing on May 26, 2021. This early redemption will take place as of April 26, 2021. The holders of the bonds will receive formal notice of the early redemption in accordance with the terms and conditions of the bonds.

### **About Vivendi**

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